

2023 Timberland Investment Conference Agenda

Ritz-Carlton Amelia Island, Florida

Tuesday, March 7th

8:30 a.m. – 5:00 p.m. **Field Tour, Hosted by Rayonier**

Wednesday, March 8th

All Sessions in Ocean Salon 1 & 2

9:00 a.m. – 5:00 p.m. **Registration**
Salon Foyer

12:00 p.m. – 1:30 p.m. **Women in Timber Luncheon**, Hosted by Eversheds-Sutherland
The Atlantic Room at Salt Kitchen Table within the Ritz

2:00 p.m. – 2:15 p.m. **Introduction and Welcome**
Moderator – Joe Parsons – Director, UGA Harley Langdale, Jr. Center for Forest Business, University of Georgia
Dr. Dale Greene – Dean, Warnell School of Forestry & Natural Resources, University of Georgia

2:15 p.m.– 3:30 p.m. **Session 1 – The Economy**
U.S. Economic Outlook: Laura Ullrich, PhD., Senior Regional Economist, Federal Reserve Bank of Richmond

3:30 p.m.– 4:00 pm **Break**
Ocean Foyer

4:00 p.m. – 5:15 pm **Session 2 – The Economy (Continued)**
Southeast US Economic Outlook: Jeffrey Dorfman, PhD., University of Georgia and State Fiscal Economist for the state of Georgia

Timberland Investment: Brooks Mendell, PhD., Forisk Consulting

5:30 p.m. – 7:30 p.m. **Opening Reception Student Meet and Greet, Presented by Orbis, Inc.**
Welcome - Russell Combs, President and Co-Founder, Orbis
Ocean Front Lawn

8:00 p.m. – 11:00 p.m. **TIC After Hours Lounge presented by Eversheds Sutherland, First American Title & Orbis, Inc.**
Salon III

Thursday, March 9th

All Sessions in Ocean Salon 1 & 2

- 7:00 a.m. – 8:30 a.m. **Breakfast**
Ocean Salon 3
- 8:30 a.m. – 10:00 a.m. **Session 3 – Factors Affecting Timberland Investment**
Moderator – Mary Ellen Aronow, Director, Forest Economics, Manulife Investment Management
History of Investments: Tracy Evens, Principal, TimberLink LLC
Mass Timber Buildings: Troy Harris, Managing Director, Jamestown
Global Wood Demand Drivers and Outlook: Soile Kilpi, AFRY Management Consulting
- 10:00 – 10:30 a.m. **Break**
Ocean Foyer
- 10:30 a.m. – 12:00 p.m. **Session 4 – Impact Investing and ESG Expectations**
Moderator – Tom Brown, Partner, US Central Real Estate, Hospitality and Construction Sector Leader, Ernst & Young LLP
Impact Investing: Charlotte Kaiser, Head of Impact Finance, BTG Pactual Timberland Investment Group
ESG Impact Investing Strategy: Qin Hai Xia, Principal, GreenQuest
ESG Reporting: Jennifer Leitsch, Real Estate Sector ESG Leader and Managing Director, Climate Change and Sustainability Services, Ernst & Young
- 12:00 p.m. – 1:30 p.m. **Lunch**
Ocean Salon 3
- 1:30 p.m. – 3:00 p.m. **Session 5 – Carbon Update**
Moderator – Terri Galinski, Acquisitions Manager, Green Diamond Management Company
Impact of Forest Carbon to Stakeholders: Bin Mei, PhD., Hargreaves Professor of Forest Finance, University of Georgia
Fire Impact on Carbon Projects: David Lach, Anew
- 3:00 p.m. – 3:30 p.m. **Break**
Ocean Foyer
- 3:30 p.m. – 5:00 p.m. **Session 6 – Orbis Campfire Sessions: The Timberland Investment Labor Market: Tips, Trends & Forecasting**
Moderator – Kim Kean, Director of Marketing, Orbis
Bob Izlar, Former Founding Director, Harley Langdale, Jr. Center for Forest Business
Jeffrey Siegrist, Managing Partner- Jeffrey M. Siegrist & Company
Nick DiLuzio- Vice President, Georgia Forestry Foundation
Kunal Sinha- MFR in Forest Business, UGA Warnell School of Forestry and Natural Resources

Thursday, March 9th (Continued)

5:30 p.m. – 7:00 p.m.

Reception

Ocean Front Lawn

7:00 p.m. – 8:30 p.m.

Banquet

Ocean Salon 1 & 2

Continuing Education:

Society of American Foresters - Cat 1: 8.5 hours

Georgia Commission on Continuing Lawyer Competency – 8 CLE hours

Georgia Real Estate Commission – Appraiser/Real Estate/Reinstatement – 6 CE hours