

2023 Timberland Investment Conference Agenda
Ritz-Carlton Amelia Island, Florida

Tuesday, March 7th

8:30 a.m. – 5:00 p.m. **Field Tour, Hosted by Rayonier**

Wednesday, March 8th

9:00 a.m. – 5:00 p.m. **Registration -Salon Foyer**

12:00 p.m. – 1:30 p.m. **Women in Timber Luncheon, Hosted by Eversheds-Sutherland - Salt Kitchen Table**

All Sessions in Ocean Salon 1 & 2

2:00 p.m. – 2:15 p.m. **Introduction and Welcome -**

Moderator – Joe Parsons – Director, UGA Harley Langdale, Jr. Center for Forest Business, University of Georgia

Dr. Dale Greene – Dean, Warnell School of Forestry & Natural Resources, University of Georgia

2:15 p.m.– 3:30 p.m. **Session 1 – The Economy**

U.S. Economic Outlook: Laura Ullrich, PhD., Senior Regional Economist, Federal Reserve Bank of Richmond

3:30 p.m.– 4:00 pm

Break

4:00 p.m. – 5:15 pm

Session 2 – The Economy

Southeast US Economic Outlook: Jeffrey Dorfman, PhD., University of Georgia and State Fiscal Economist for the state of Georgia

Timberland Investment: Brooks Mendell, PhD., Forisk Consulting

5:30 p.m. – 7:30 p.m.

Opening Reception Presented by Orbis, Inc. - Ocean Front Lawn

Welcome - Russell Combs, President and Co-Founder, Orbis

Thursday, March 9th

All Sessions in Ocean Salon 1 & 2

7:00 a.m. – 8:30 a.m. **Breakfast**

8:30 a.m. – 10:00 a.m. **Session 3 – Factors Affecting Timberland Investment**

Moderator – Mary Ellen Aronow, Director, Forest Economics, Manulife Investment Management

History of Investments: Tracy Evens, Principal, TimberLink LLC

Mass Timber Buildings: Troy Harris, Managing Director, Jamestown

Global Wood Demand Drivers and Outlook: Soile Kilpi, AFRY Management Consulting

10:00 – 10:30 a.m.

Break

10:30 a.m. – 12:00 p.m. **Session 4 – Impact Investing and ESG Expectations**

Moderator – Tom Brown, Partner, US Central Real Estate, Hospitality and Construction Sector Leader, Ernst & Young LLP

12:00 p.m. – 1:30 p.m.

Lunch

1:30 p.m. – 3:00 p.m.

Session 5 – Carbon Update

Moderator – Terri Galinski, Acquisitions Manager, Green Diamond Management Company

Impact of Forest Carbon to Stakeholders: Bin Mei, PhD., Hargreaves Professor of Forest Finance, University of Georgia

Fire Impact on Carbon Projects: David Lach, Anew

3:00 p.m. – 3:30 p.m.

Break

3:30 p.m. – 5:00 p.m.

Session 6 – Orbis Campfire Session

5:30 p.m. – 7:00 p.m.

Reception

7:00 p.m. – 8:30 p.m.

Dinner

Continuing Education:

Society of American Foresters - Cat 1: 8.5 hours

Georgia Commission on Continuing Lawyer Competency – 8 CLE hours

Georgia Real Estate Commission – Applied for CE