

2021 Timberland Investment Conference Agenda

Ritz-Carlton Amelia Island, Florida

Monday, November 1st

9:00 a.m. – 5:00 p.m. **Registration**
Salon Foyer

12:00 p.m. – 1:30 p.m. **Women in Timber Luncheon**, Hosted by Eversheds-Sutherland
The Atlantic Room at Salt Kitchen Table within the Ritz

2:00 p.m. – 2:15 p.m. **Introduction and Welcome**
Moderator – Joe Parsons – Director, UGA Harley Langdale, Jr. Center for Forest Business, University of Georgia
Dr. Dale Greene – Dean, Warnell School of Forestry & Natural Resources, University of Georgia
Ocean Salon 1 & 2

2:15 p.m.– 3:30 p.m. **Session 1 – General Session**
U.S. Housing Economic Outlook: Dr. Kermit Baker - Chief Economist, American Institute of Architects
Major Timberland Transaction Review: Dr. Jack Lutz, Forest Economist, Forest Research Group
Ocean Salon 1 & 2

3:30 p.m.– 4:00 pm **Break**
Ocean Foyer

4:00 p.m. – 5:15 pm **Session 2 - General Session Continued**
Risk in Timberland Investments: Dr. Chung-Hong Fu – Managing Director, Economic Research and Analysis, Timberland Investment Resources
Timberland Transaction Costs - An Industry Survey: Andy Hiegel – PhD Candidate, Harley Langdale, Jr. Center for Forest Business
Ocean Salon 1 & 2

6:00 p.m. **Opening Reception Presented by Orbis, Inc.**
Welcome - Russell Combs, President and Co-Founder, Orbis
Ocean Front Lawn

7:00 p.m. **Buffet Dinner**
Ocean Salon 1 & 2

Tuesday, November 2, 2021

7:00 a.m. – 8:00 a.m. **Breakfast**
Ocean Salon 3

8:00 a.m. – 10:00 a.m. **Session 3 - Carbon Policy - The Interaction Between Carbon Markets and Forest Management: How Do Forest Owners and Managers Benefit as Carbon Policy Evolves?**

Moderator – Dr. Michael Clutter, Vice President, Director of Portfolio Analytics, Research and Technology, Forest Investment Associates

Dr. David Wear, Nonresident Sr. Fellow, Resources for the Future

Dave Tenny, President and CEO, National Alliance of Forest Owners

David Nunes, President and CEO, Rayonier

Roger Williams, President, Bluesource

Ocean Salon 1 & 2

10:00 – 10:30 a.m. **Break**
Ocean Foyer

10:30 a.m. – 12:00 p.m. **Session 4 - Beyond Carbon Offsets – The Next Generation of Forest Carbon**

Moderator – Mary Kate Bullen - Director of Sustainability and ESG, Forest Investment Associates

Alex Macintosh - Director, US Origination, Natural Capital Exchange

Joshua Strauss – Executive Vice-President, Bluesource

Ocean Salon 1 & 2

- 12:00 p.m. **Lunch**
Ocean Salon 3
- 1:30 p.m. – 3:00 p.m. **Session 5 - Investor Demands for ESG – What Do They Expect?**
Moderator – Jody Strickland – Chief Business Officer, F&W Forestry Services
Julia Grant, Director of Policy, Partnerships and Sustainability, Green Diamond Resource Company
ESG Outlook for Middle Market Timber Companies: Anthony DeCandido, CPA - Partner, Financial Services Sr. Analyst, RSM
ESGs & Due Diligence – A Forestry Consultant’s View: Dr. Bret Vicary, MAI - President and CEO, Sewall Forestry & Natural Resource Consulting LLC
Ocean Salon 1 & 2
- 3:00 p.m. – 3:30 p.m. **Break**
Ocean Foyer
- 3:30 p.m. – 5:00 p.m. **Session 6 - Appraisal Methodology and Practices, How Appraisals Impact Timberland Investments**
Moderator - Amanda Hamsley Lang, COO & Vice President of Client Services, Forisk Consulting
Dr. Michael Clutter – Vice President, Director of Portfolio Analytics, Research and Technology, Forest Investment Associates
Jason Little, RF – Director of Valuation Services, Forest Resource Consultants
Phil Bailey - Senior Appraiser/Certified General Appraiser, Mason, Bruce & Girard, Inc.
Ocean Salon 1 & 2
- 6:00 p.m. **Reception**
Ocean Front Lawn
- 7:00 p.m. **Banquet Honoring the Career and Service of Bob Izlar**
Ocean Salon 1 & 2

Wednesday, November 3, 2021

8:00 a.m.

Breakfast
Ocean Salon 3

9:00 a.m. – 10:30 a.m.

Session 7 – Orbis Campfire Session – *Cybersecurity: Threats, Trends & Tips for the Timberland Investment Community*

Moderator – Onnie Kiland - Business Development Manager, Orbis, Inc.

Stephen Logan, RF – Chief Information Officer, F&W Forestry Services

Tom Sarno – Global Head of Timberland Investments, Hancock Natural Resources

Russel Combs – Co-founder and President, Orbis, Inc.

Ocean Salon 1 & 2